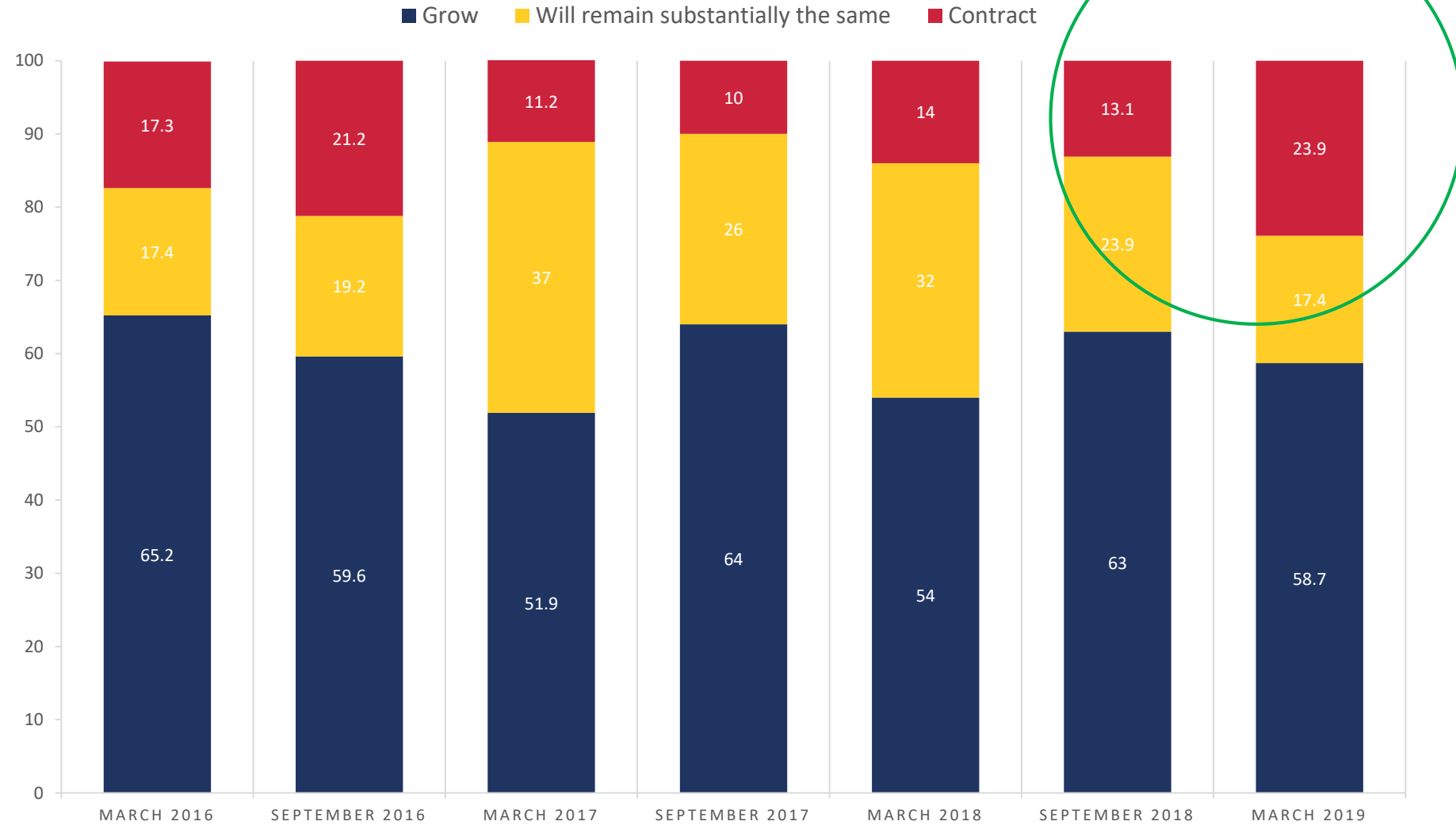


FIC Members Business Sentiment Index

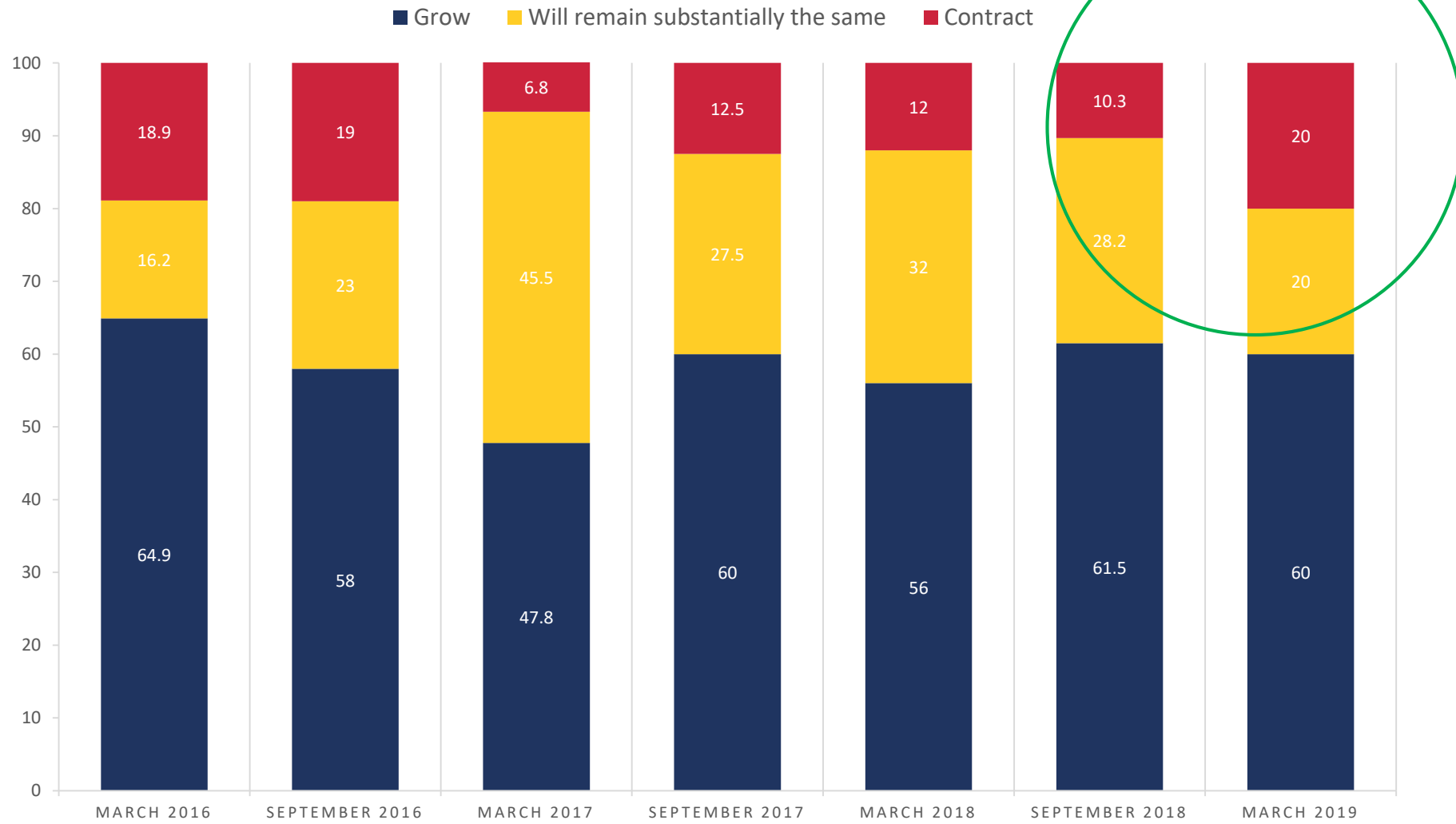
March 2019

47 members out of 125 (40% response rate)

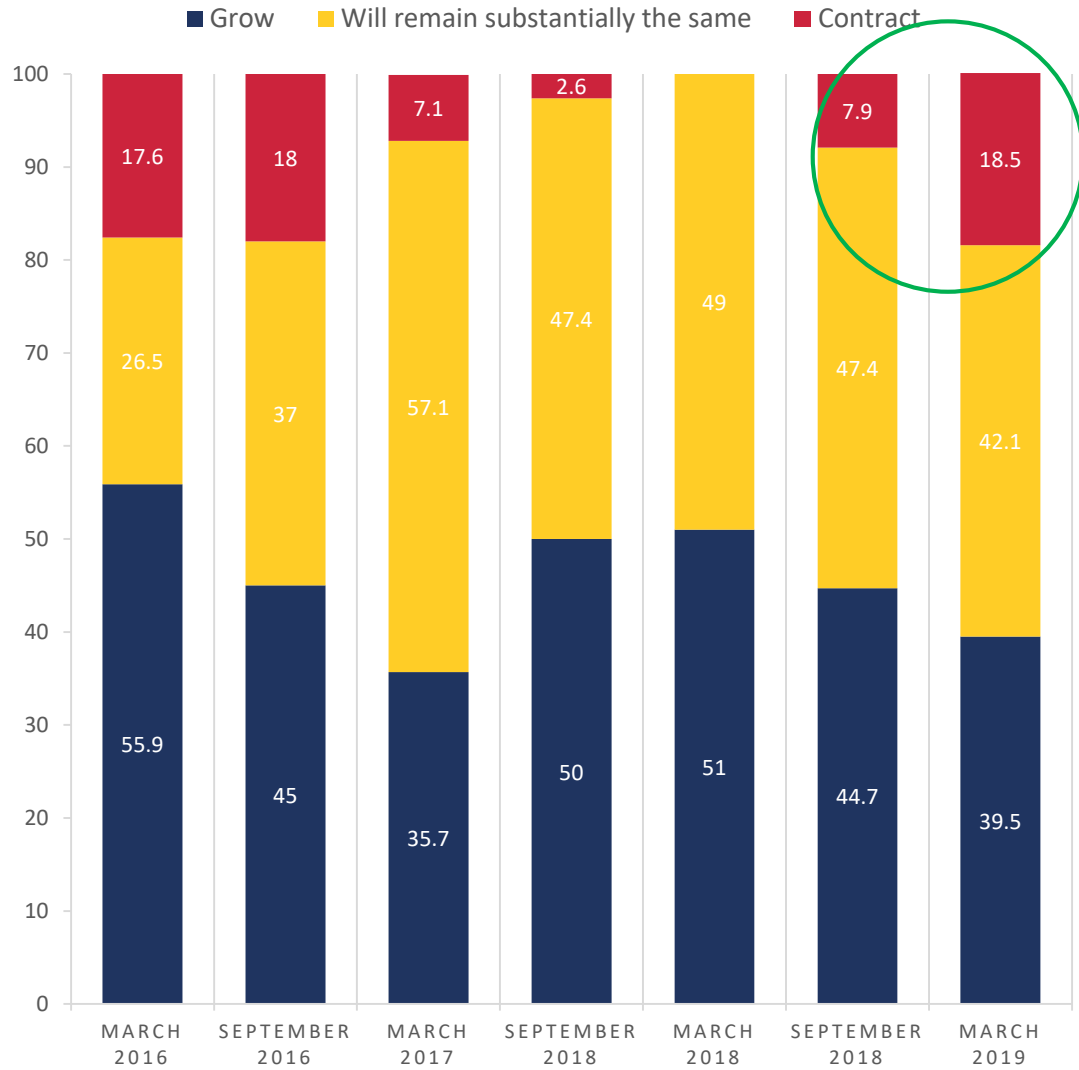
Do you expect your revenues from Romanian business for next year compared to prior year, to:



Business growth in the following period:



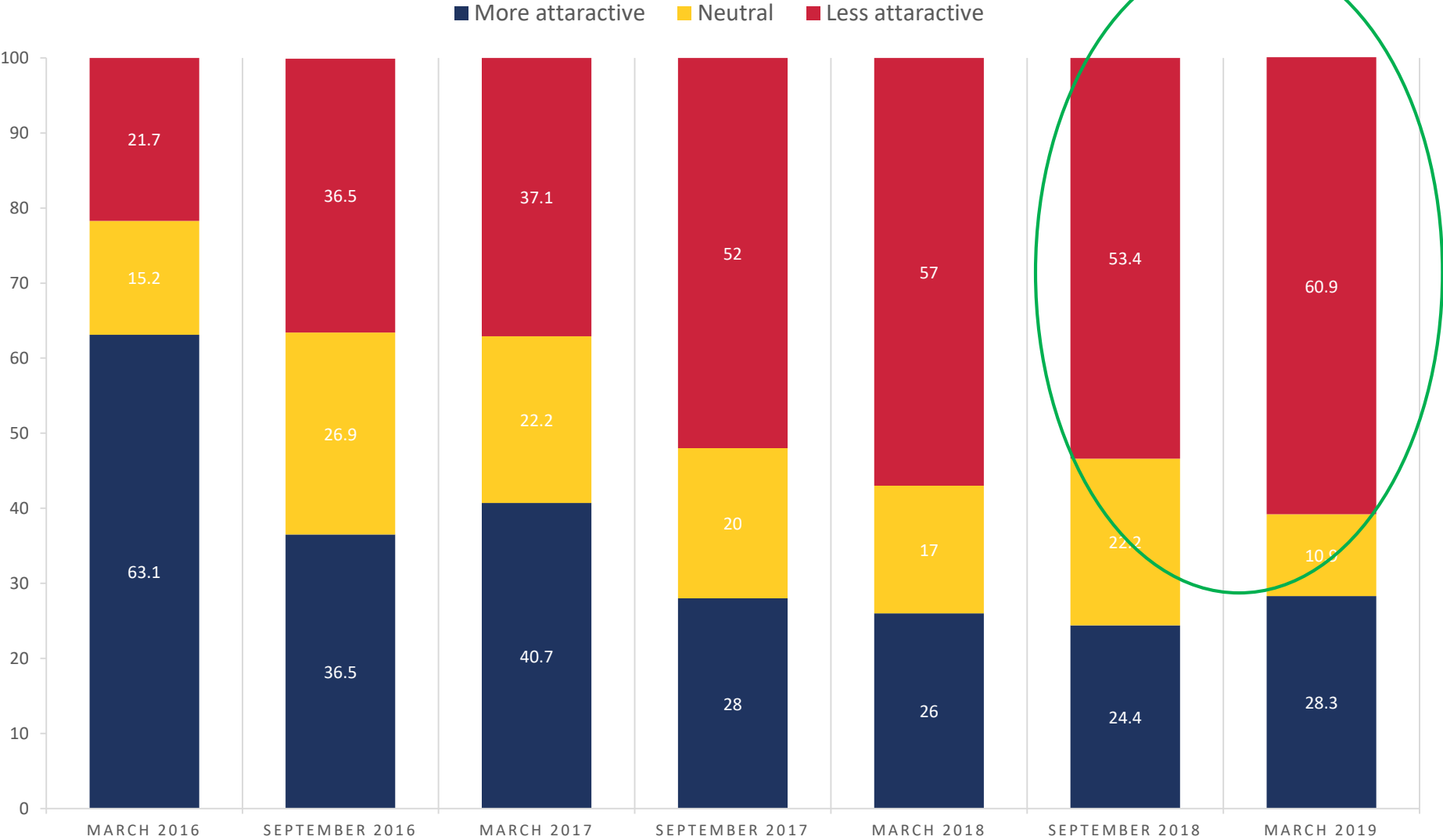
Export market



Domestic market

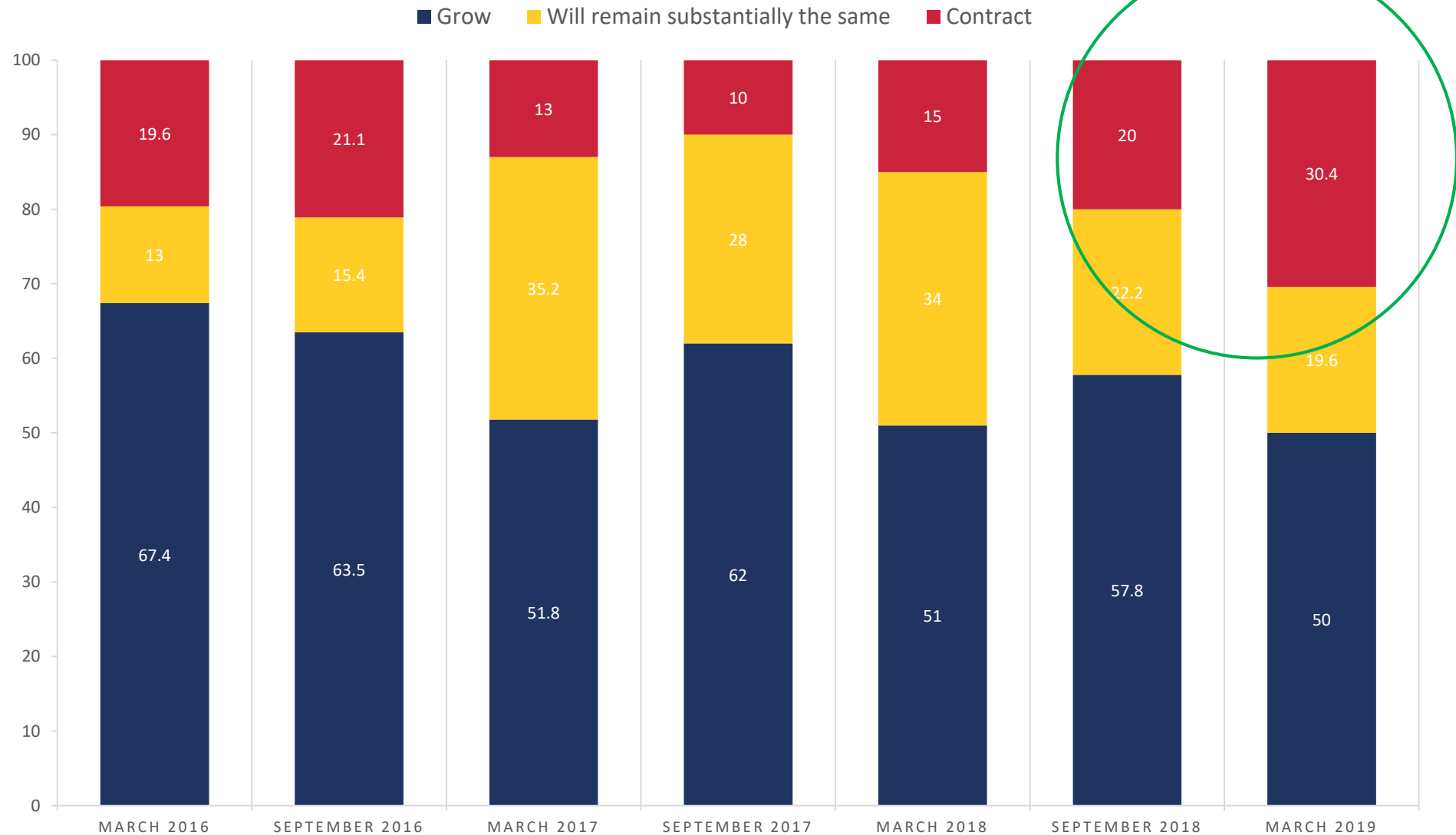


Attractiveness of Romanian projects compared to peer locations (e.g. in CEE, Europe or could be other international locations):

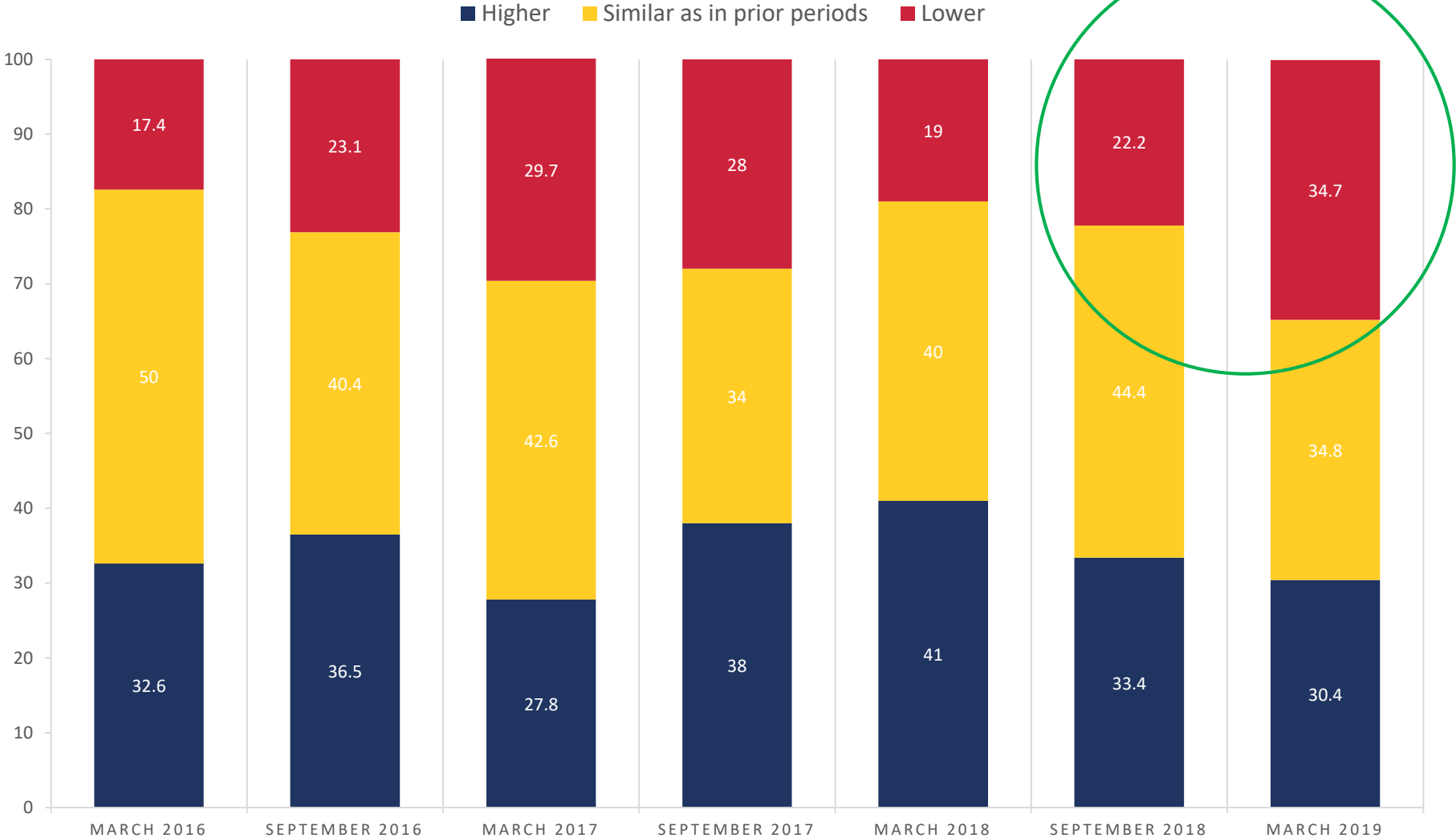


Year on year

Do you expect the result for the next 12 months compared to prior 12 months to:



Your capital investments planned for the next 12 months compared to prior 12 months are:

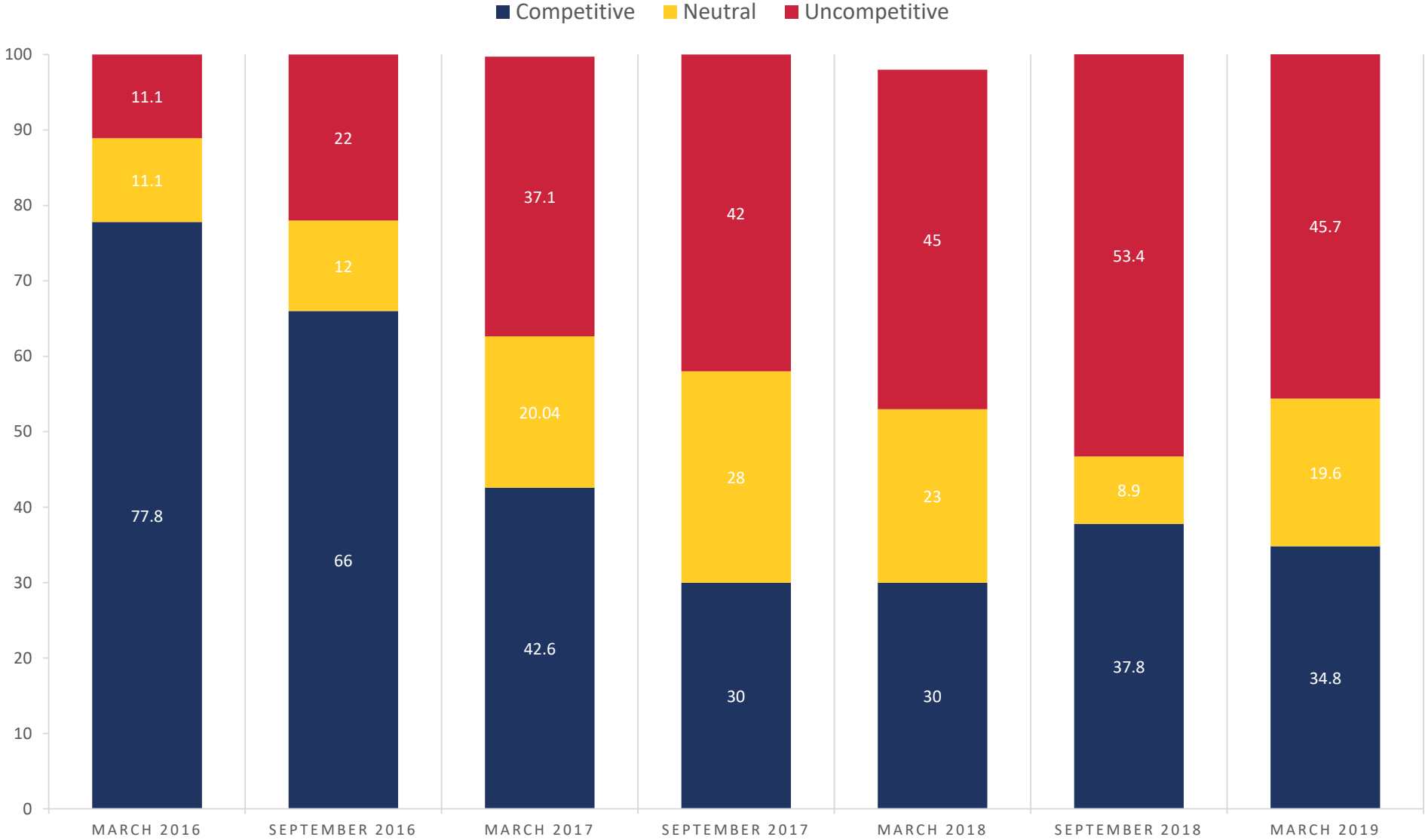


Our workforce plan for the next 12 months is:

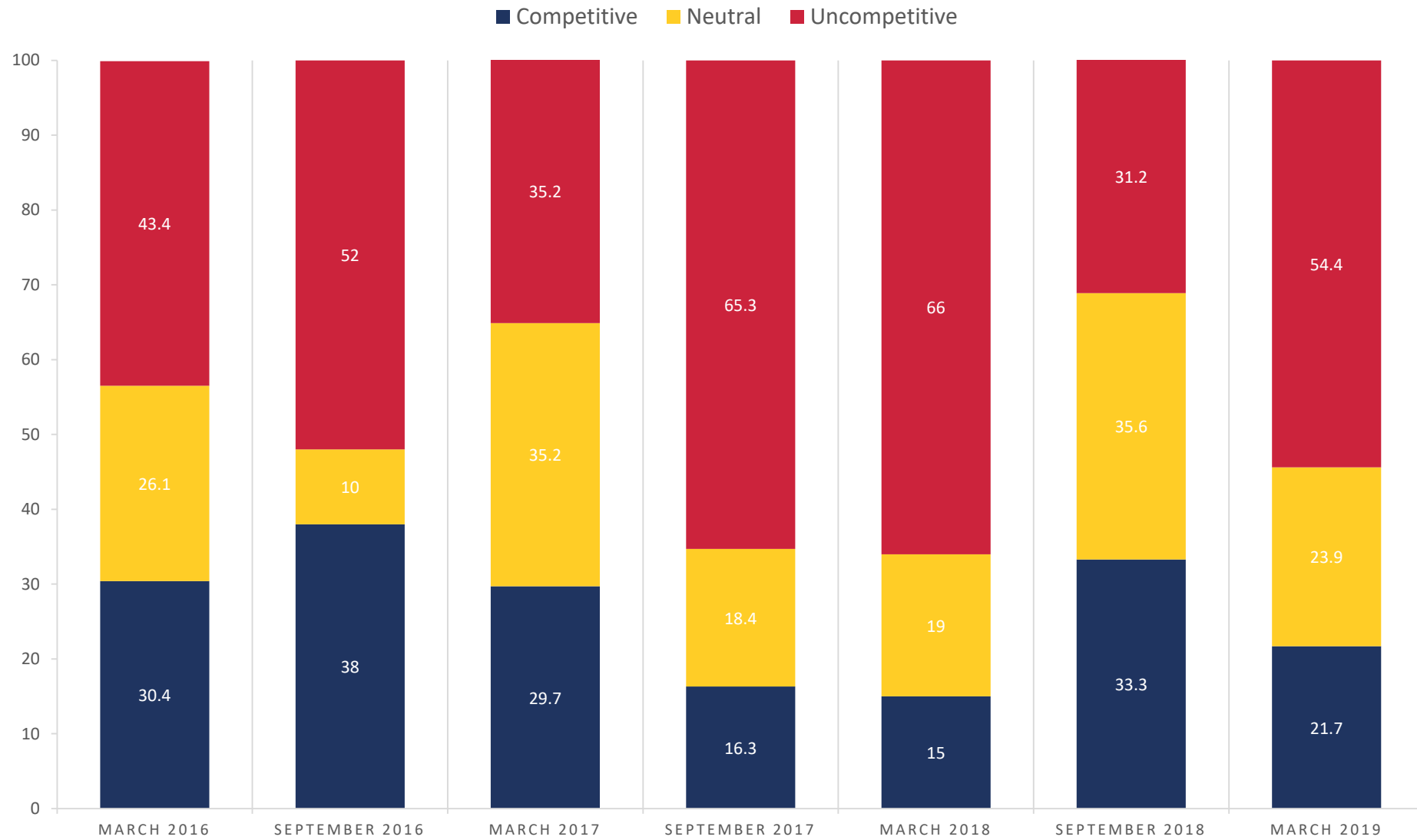


Romania compared to peer locations

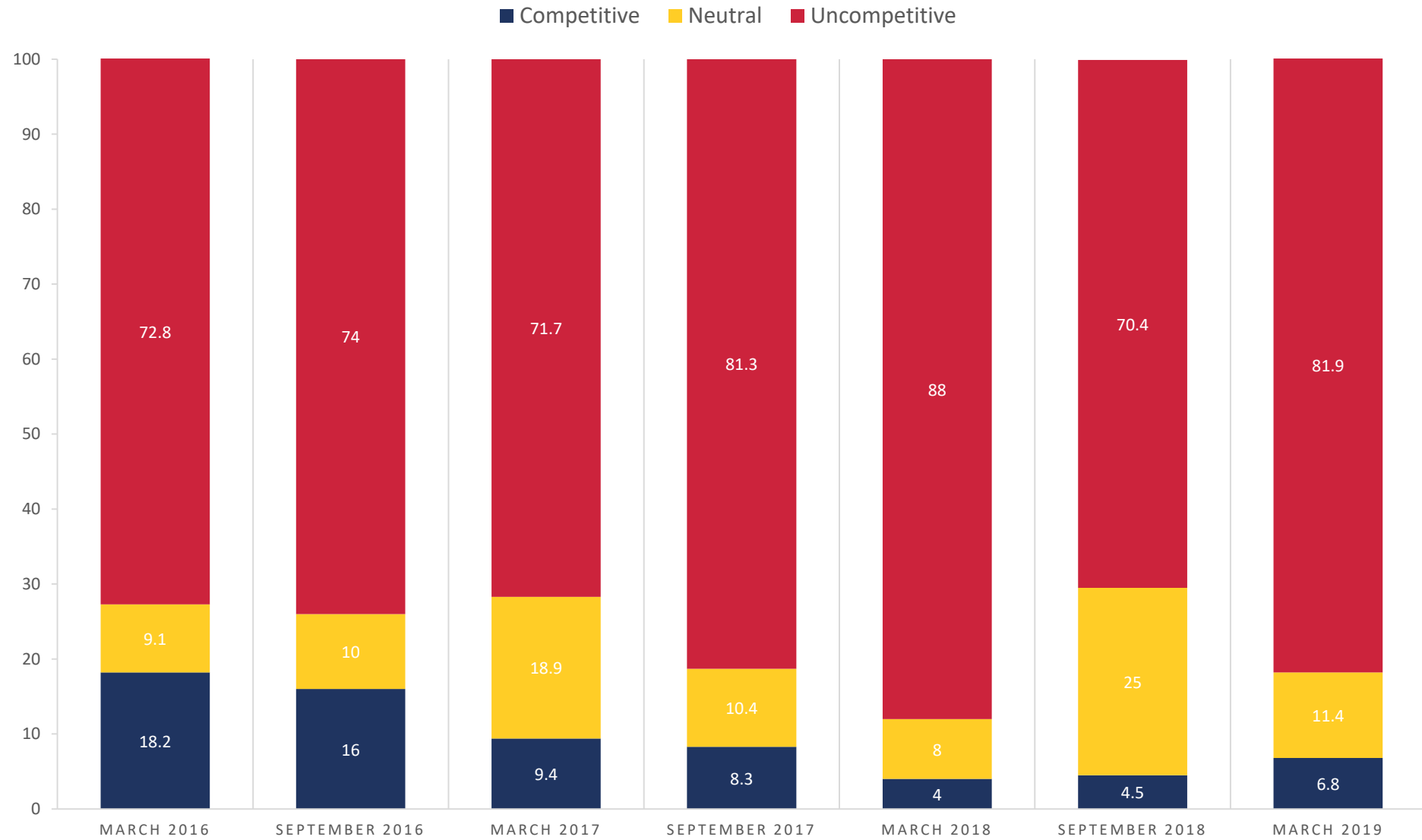
Availability of adequate workforce



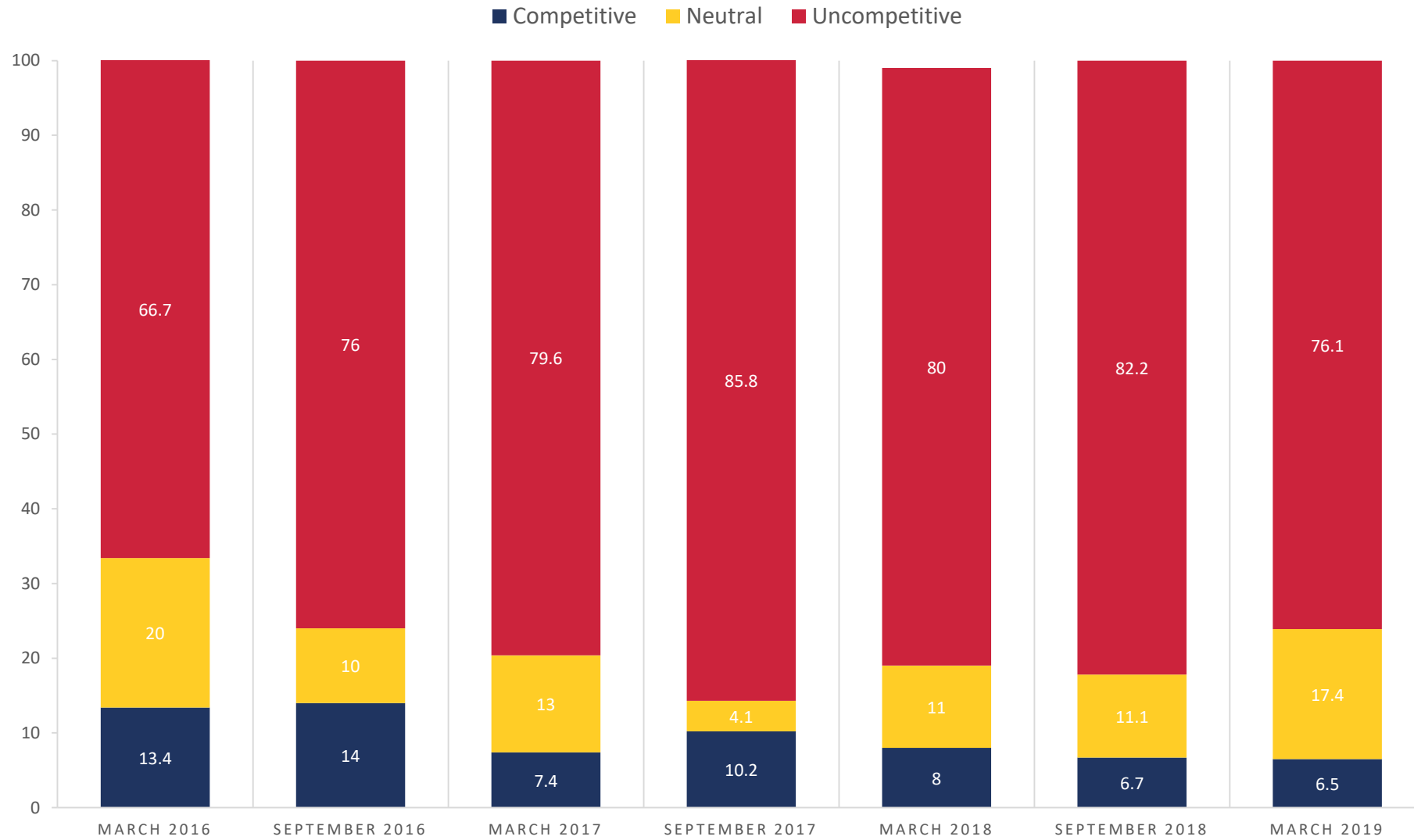
Fiscal burden



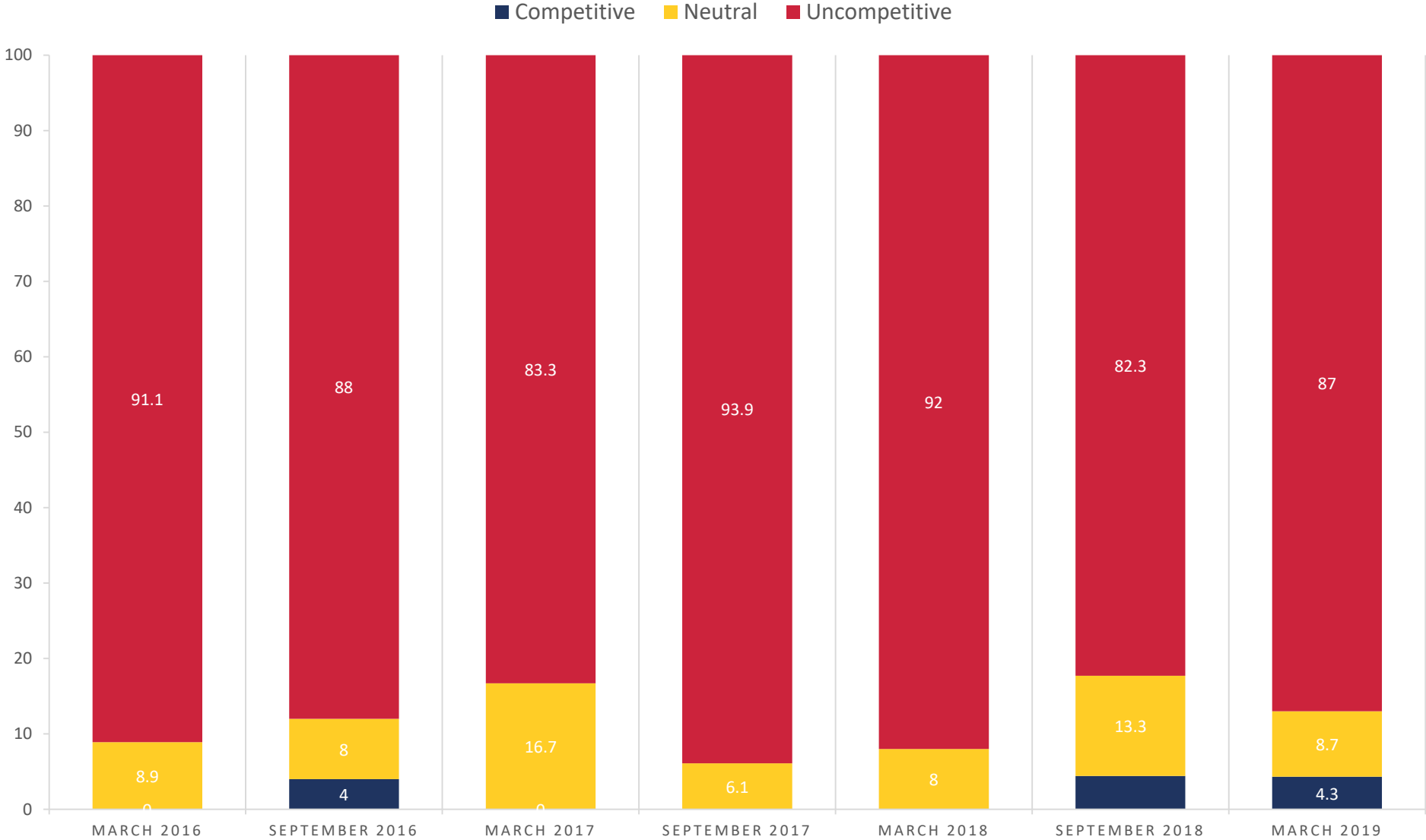
Regulatory burden



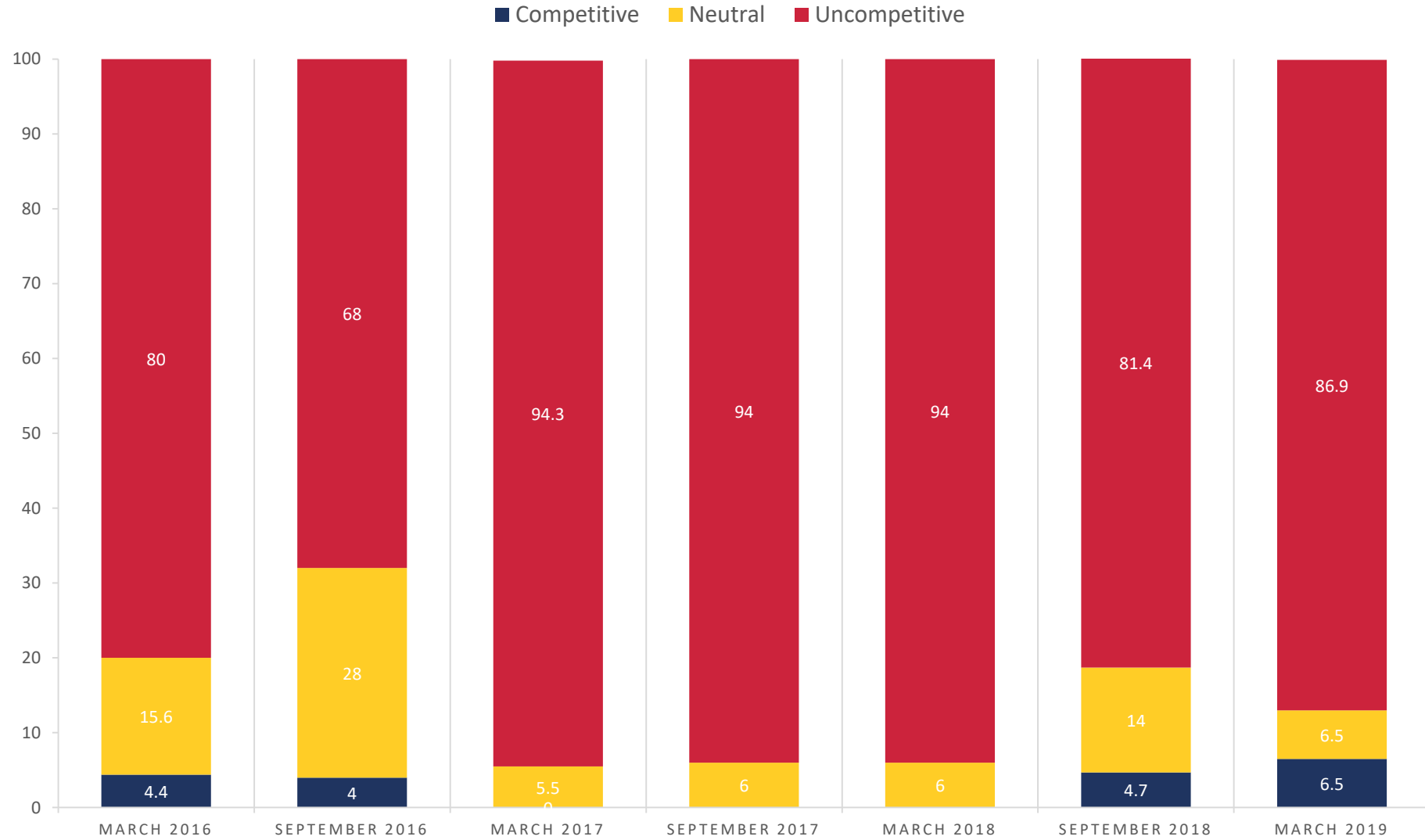
Infrastructure



Bureaucracy

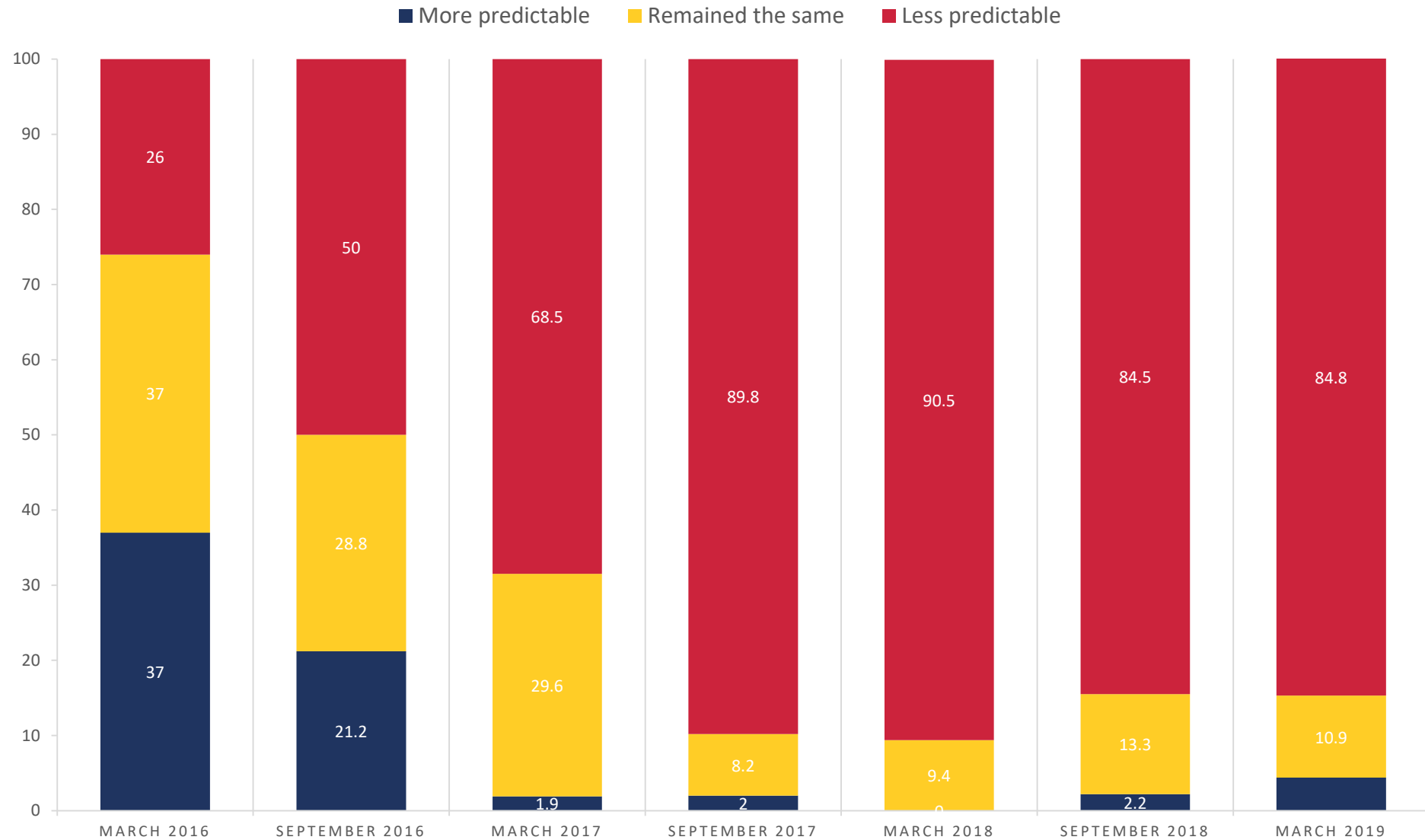


Transparency and consistency of application of policies

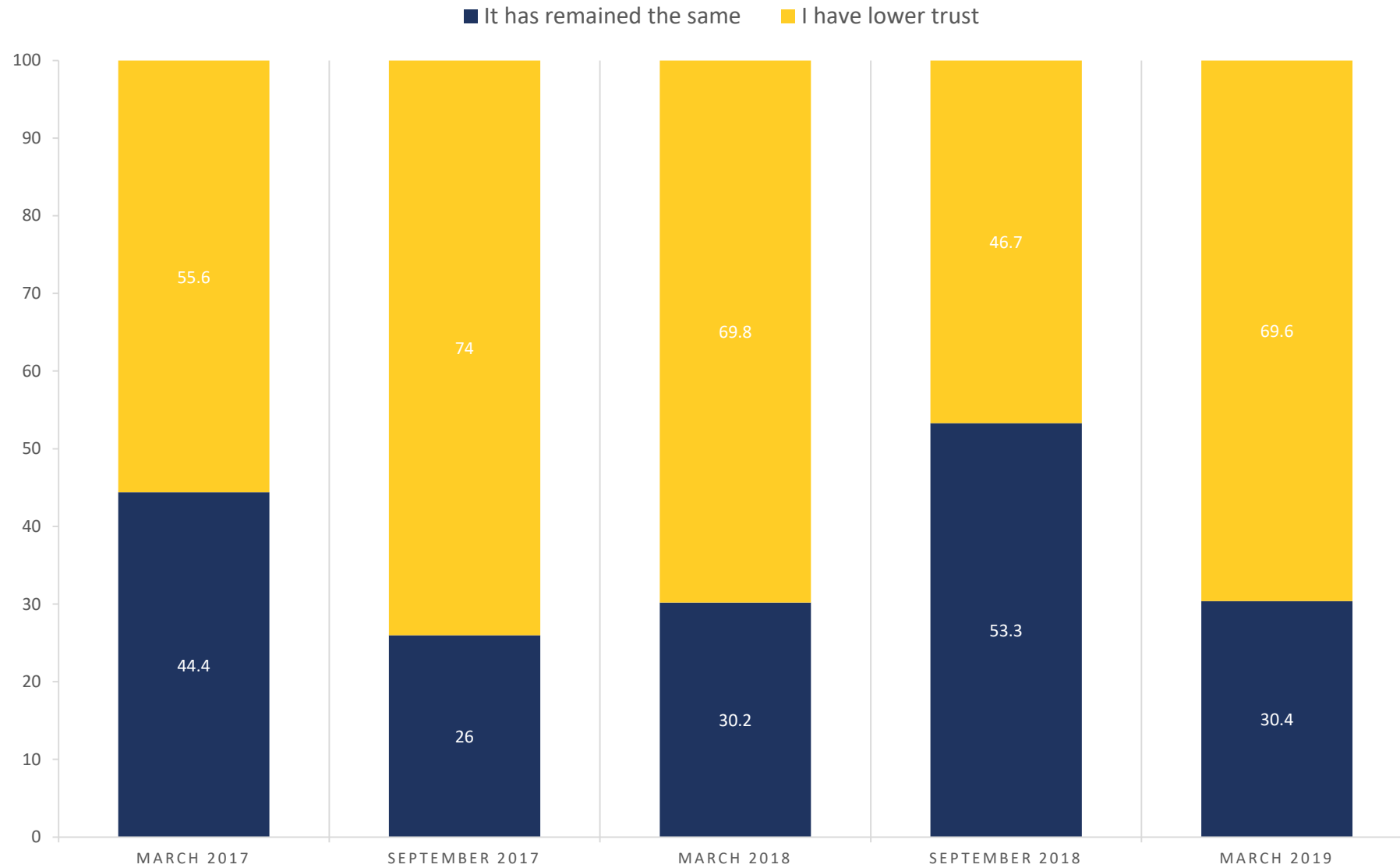


Overall environment

The legislative environment affecting the business planning process has become:



How have the recent events affected your trust in the Romanian business environment?



How would you describe the business environment in Romania, recently?

